

EXHIBIT B

**Certification of Linc Rogers
in Support of Application for Retention of
Blakes, Effective as of April 4, 2023**

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</p> <hr/> <p>WOLLMUTH MAHER & DEUTSCH LLP Paul R. DeFilippo, Esq. 500 Fifth Avenue New York, New York 10110 Telephone: (212) 382-3300 Facsimile: (212) 382-0050 pdefilippo@wmd-law.com</p> <p>JONES DAY Gregory M. Gordon, Esq. Brad B. Erens, Esq. Dan B. Prieto, Esq. Amanda Rush, Esq. 2727 N. Harwood Street Dallas, Texas 75201 Telephone: (214) 220-3939 Facsimile: (214) 969-5100 gmgordon@jonesday.com bberens@jonesday.com dbprieto@jonesday.com asrush@jonesday.com (Admitted <i>pro hac vice</i>)</p> <p><i>PROPOSED ATTORNEYS FOR DEBTOR</i></p>	<p>BLAKE, CASSELS & GRAYDON LLP Linc Rogers 199 Bay Street, Suite 4000 Toronto, Ontario M5L 1A9 Telephone: 416-863-2400 Fax: 416-863-2653 Email: linc.rogers@blakes.com</p> <p><i>PROPOSED SPECIAL COUNSEL FOR DEBTOR</i></p>
<p>In re: LTL MANAGEMENT LLC,¹ Debtor.</p>	<p>Chapter 11 Case No.: 23-12825 (MBK) Judge: Michael B. Kaplan</p>

**CERTIFICATION OF LINC ROGERS
IN SUPPORT OF APPLICATION FOR RETENTION OF BLAKE,
CASSELS & GRAYDON LLP, EFFECTIVE AS OF APRIL 4, 2023**

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

I, Linc Rogers, being of full age, certify as follows:

1. Blake, Cassels & Graydon LLP (“Blakes”) is seeking authorization to be retained as Canadian counsel to LTL Management LLC (the “Debtor”) in the Chapter 11 Case, and I make this certification in support of the *Application for Retention of Blake, Cassels & Graydon LLP, Effective as of April 4, 2023* filed by the Debtor (the “Application”).²
2. My professional credentials include being admitted and in good standing to practice in the Province of Ontario.
3. I am a partner with the law firm of Blakes and am duly authorized to make this certification on behalf of Blakes.
4. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows:

Pursuant to the terms of the Engagement Letter and subject to the Court’s approval of this Application, Blakes intends to: (a) charge for its legal services on an hourly basis in accordance with the ordinary and customary hourly rates in effect on the date services are rendered; and (b) seek reimbursement of actual and necessary out of pocket expenses.

In addition, to the extent that Blakes represents the Debtor, J&J and J&J Canada in a matter, Blakes will allocate 1/3 of its fees and expenses incurred in such joint representation to the Debtor, 1/3 to J&J, and 1/3 to J&J Canada. In matters in which Blakes represents less than all of the Debtor, J&J, and J&J Canada, Blakes will allocate a proportional percentage of its fees and expenses to the entity or entities represented.

Blakes will be compensated at its hourly rates, which are based on the professionals’ level of experience. At present, the hourly rates charged by Blakes in Canada fall within the following ranges:

Billing Category	Canada Rates (CDN\$)	Canada Rates (USD\$)
Partners and Of Counsel	\$1,070 - \$580.00	\$876.00 - \$475.00
Associates	\$678.00 - \$335.00	\$555.00 - \$275.00
Law Clerks	\$378.00 - \$360.00	\$310.00 - \$295.00

Blakes’ hourly rates may change annually in accordance with the terms of the Engagement Letter and Blakes’ established billing practices and procedures. The hourly rates have in fact changed since the execution of the Engagement Letter in December 2021, as agreed between Blakes and the Debtor.

² Capitalized terms used herein but not defined shall have the meaning given to such terms in the Application.

Blakes will maintain detailed, contemporaneous time records in six minute intervals and apply to the Court for payment of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court District of New Jersey, the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases*, any Interim Compensation Order, and any additional procedures that may be established by the Court in the Chapter 11 Case.

Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.

5. To the best of my knowledge, after reasonable and diligent investigation, Blakes' connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- None
- Describe connection: See No. 6 below.

6. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- None
- Describe Connection:

To check and clear potential conflicts of interest in the Chapter 11 Case, as well as to determine all "connections" (as such term is used in Bankruptcy Rule 2014) to the Debtor, its affiliates, its creditors, other parties in interest, their respective attorneys, the U.S. Trustee or any person employed in the office of the U.S. Trustee, Blakes researched its client database to determine whether it had any relationships with the list of the names of individuals or institutions that are potential significant parties in interest (collectively, the "Interested Parties") that was provided to Blakes by the Debtor. See Schedule 1 attached hereto. To the extent that Blakes' research of its relationships with the Interested Parties indicates that Blakes has represented in the past three years, or currently represents, any of these entities in matters unrelated to the Chapter 11 Case, the identities of these entities and such entities' relationship to the Debtor and connection to Blakes, are set forth in Schedule 2 hereto.

To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor Blakes, nor any partner, associate or other professional thereof has any connection with the Debtor, its creditors, the U.S. Trustee or any other

party with an actual or potential interest in the Chapter 11 Case or their respective attorneys or accountants, except as set forth below and in Schedule 2 hereto:

- (a) Blakes has not represented, and does not and will not represent, any entity in matters adverse to the Debtor or to the estate with respect to matters on which Blakes is to be employed.
- (b) Blakes previously represented the predecessor entity of the Debtor as counsel, including as trial counsel in certain talc-related litigation filed in Canada.
- (c) Blakes currently represents the Debtor's parent company, J&J, and non-debtor affiliate, J&J Canada, as counsel, including as trial counsel, in certain talc-related litigation.
- (d) Blakes currently represents or formerly represented certain of the Debtor's non-debtor affiliates, including in the representation described in item (c) above. Blakes, however, has not represented, and does not and will not represent, any of these entities in matters adverse to the Debtor or to the estate with respect to matters on which Blakes is to be employed.
- (e) Blakes currently represents certain of the Debtor's insurance or potential indemnity parties. In all instances, Blakes has not represented, and does not and will not represent, any of these entities in matters adverse to the Debtor or to the estate with respect to matters on which Blakes is to be employed.

As noted above, Schedule 2 hereto identifies any Interested Parties who are current clients or were former clients of Blakes within the past three years. For the purposes of preparing Schedule 2, I have included any Interested Parties: (i) named as a client in the client database; (ii) with names in the client database sufficiently similar such that it can be presumed to be an affiliate, or (iii) where such client was otherwise noted as an affiliate. Blakes may have represented other affiliates of Interested Parties that do not appear on Schedule 2, but in all instances, such representation was unrelated to the Chapter 11 proceedings.

With regards to compensation prior to the Petition Date, the Debtor paid Blakes for its services in connection with the 2021 Chapter 11 Case pursuant to the interim compensation order entered in that case throughout the pendency of the 2021 Chapter 11 Case. See also Disclosure of Compensation attached to the Application as Exhibit C.

On April 4, 2023, following the entry of the Dismissal Order and prior to the commencement of this Chapter 11 Case, Blakes received payment from the Debtor of all unpaid actual and estimated fees and expenses incurred through the commencement of this Chapter 11 Case.

In particular, following entry of the Dismissal Order, on April 4, 2023, the Debtor paid Blakes \$383,770.78 CAD (\$292,954.80 USD) via wire transfer (the "Payment"). This amount comprises (a) \$158,770.78 CAD (\$121,199.07 USD) on account of actual and

estimated fees and expenses for which the Debtor was responsible and that were incurred but not yet paid in the 2021 Chapter 11 Case through the entry of the Dismissal Order (the “Pre-Dismissal Amounts”)³ and (b) \$225,000.00 CAD (\$171,755.73 USD) for Blakes’ estimated fees and expenses incurred following dismissal of the 2021 Chapter 11 Case and prior to the commencement of this Chapter 11 Case (the “Post-Dismissal Amounts”). The Payment was applied to the Pre-Dismissal Amounts and the Post-Dismissal Amounts prior to the commencement of this Chapter 11 Case.⁴ Accordingly, as of the Petition Date, Blakes was not owed any amounts by the Debtor.

This payment to Blakes was made in accordance with the terms of the Dismissal Order, which provides that a Retained Professional (as defined therein) may “seek final allowance and payment of compensation and reimbursement of expenses” in accordance with the procedures set forth in the Dismissal Order, which procedures included serving “a statement of all of its unpaid fees and expenses incurred in [the 2021] Chapter 11 Case through the Dismissal Date” on the Debtor “no later than 45 days following the Dismissal Date.” Dismissal Order, ¶ 5. Blakes served such a statement on the Debtor.⁵

In addition, I understand that the Debtor was solvent at the time it made this payment to Blakes. See LTL, 64 F.4th at 108 (“. . . LTL, at the time of its filing, was highly solvent with access to cash to meet comfortably its liabilities as they came due for the foreseeable future.”); see also Apr. 18, 2023 Hr’g Tr. 62:21-25 (the Debtor’s chief legal officer testifying that Johnson & Johnson Holdco (NA) Inc. (“Holdco”), the party to the Funding Agreement with the Debtor, is valued at around \$30 billion); id. at 207:3-4 (counsel for the Debtor reiterating that the value of Holdco is \$30 billion).

³ Consistent with the Debtor’s indemnity obligations, this amount also included outstanding actual and estimated fees and expenses owed to Blakes by J&J for services provided during the pendency of the 2021 Chapter 11 Case prior to the entry of the Dismissal Order. See Declaration of John K. Kim in Support of First Day Pleadings [Dkt. 4] ¶¶ 13-25 (providing that the Debtor is solely responsible for the talc-related liabilities of Old JJCI).

⁴ Blakes did not hold a retainer (a “Retainer”) as of the Petition Date. Blakes expects to: (a) complete its reconciliation of the fees and expenses actually incurred prior to the Petition Date no later than the filing of its first interim fee application in the Chapter 11 Case, and will separately reconcile the Payment made with respect to Pre-Dismissal Amounts and the Post-Dismissal Amounts; (b) make a corresponding adjustment to the amount of the Retainer on or about that date as described below; and (c) disclose such adjustment in its first interim fee application. If, following reconciliation, any estimated amounts included in either the Pre-Dismissal Amounts or the Post-Dismissal Amounts, respectively, exceeded Blakes’ unbilled actual fees and expenses incurred in the respective periods, the balance will be added to Retainer and applied by Blakes consistent with the terms of the Interim Compensation Order. Blakes will not apply any portion of the Retainer to fees and expenses incurred from and after the Petition Date unless and until authorized to do so by a further order of this Court, including an Interim Compensation Order. Blakes agrees to waive all actual fees and expenses, if any, owed by the Debtor that were unpaid by the Payment.

⁵ On April 26, 2023, the Debtor filed a motion for authorization to satisfy the fees and expenses of the other estate professionals involved in the 2021 Chapter 11 Case per the terms of the Dismissal Order. See Dkt. 319.

7. To the best of my knowledge, my firm, its members, shareholders, partners, associates, officers and/or employees and I (check all that apply):

- do not hold an adverse interest to the estate.
- do not represent an adverse interest to the estate.
- are disinterested under 11 U.S.C. § 101(14).
- do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).
- Other. Explain: See No. 6 above.

8. If the professional is an auctioneer,

- a. The following are my qualifications and experience with the liquidation or sale of similar property: N/A
- b. The proposed method of calculation of my compensation, including rates and formulas, is: N/A

Pursuant to D.N.J. 2014-2, I do or do not request a waiver of the requirements of D. N. J. LBR 2016-1.

- c. The following is an estimate of all costs and expenses, including labor, security, advertising, delivery, mailing, and insurance, for which I will seek reimbursement from the sale proceeds: N/A
- d. Have you, or a principal of your firm, been convicted of a criminal offense?
 No Yes (explain below)
- e. I certify that a surety bond as described in D. N. J. LBR 2014-2(a)(6) is in effect and will remain so through the date of turnover of the auction proceeds.

9. If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows: N/A

I certify under penalty of perjury that the above information is true.

Date: May 4, 2023

/s/ Linc Rogers

Linc Rogers
Blake, Cassels & Graydon LLP
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Toronto, Ontario M5L 1A9
Telephone: 416-863-2400
Fax: 416-863-2653
Email: linc.rogers@blakes.com

SCHEDULE 1

Schedule of Potentially Interested Parties

LTL Management LLC
Potentially Interested Parties

Debtor

LTL Management LLC

Direct Equity Owner of Debtor

Johnson & Johnson Holdco (NA) Inc.

Debtor's Direct Non-Debtor Subsidiary

Royalty A&M LLC

Other Non-Debtor Affiliates

3Dintegrated ApS
ABD Holding Company, Inc.
ABIOMED R&D, Inc.
ABIOMED, Inc.
Acclarent, Inc.
Actelion Ltd
Actelion Pharmaceuticals Ltd
Actelion Pharmaceuticals Trading
(Shanghai) Co., Ltd.
Actelion Pharmaceuticals US, Inc.
Actelion Treasury Unlimited Company
Albany Street LLC
ALZA Corporation
Alza Land Management, Inc.
AMO (Hangzhou) Co., Ltd.
AMO (Shanghai) Medical Devices
Trading Co., Ltd.
AMO ASIA LIMITED
AMO Australia Pty Limited
AMO Canada Company
AMO Denmark ApS
AMO Development, LLC
AMO France
AMO Germany GmbH
AMO Groningen B.V.
AMO International Holdings
Unlimited Company
AMO Ireland
AMO Italy SRL
AMO Japan K.K.
AMO Manufacturing USA, LLC
AMO Netherlands BV
AMO Nominee Holdings, LLC
AMO Norway AS
AMO Puerto Rico Manufacturing, Inc.
AMO Sales and Service, Inc.
AMO Singapore Pte. Ltd.
AMO Spain Holdings, LLC
AMO Switzerland GmbH
AMO United Kingdom, Ltd.
AMO Uppsala AB
Anakuria Therapeutics, Inc.
AorTx, Inc.
Apsis SAS
Aragon Pharmaceuticals, Inc.
Asia Pacific Holdings, LLC
Atrionix, Inc.
AUB Holdings LLC
Auris Health, Inc.
Backsvalan 6 Handelsbolag
Beijing Dabao Cosmetics Co., Ltd.
BeneVir BioPharm, Inc.
Berna Rhein B.V.
BioMedical Enterprises, Inc.
Biosense Webster (Israel) Ltd.
Biosense Webster, Inc.
Breethe, Inc.
C Consumer Products Denmark ApS, n/k/a
Coloplast Konsumerntvarer A/S
Carlo Erba OTC S.r.l.
Centocor Biologics, LLC
Centocor Research & Development, Inc.
Cerenovus, Inc.
ChromaGenics B.V.
Ci:z. Labo Co., Ltd.
Cilag AG
Cilag GmbH International
Cilag Holding AG
Cilag Holding Treasury Unlimited Company
Cilag-Biotech, S.L.
Coherex Medical, Inc.
ColBar LifeScience Ltd.
Consumer Test Entity
Cordis de Mexico, S.A. de C.V.
Corimmun GmbH
CoTherix Inc.

CRES Holdings, Inc.	Hansen Medical International, Inc.
CrossRoads Extremity Systems, LLC	Hansen Medical UK Limited
CSATS, Inc.	Hansen Medical, Inc.
Debs-Vogue Corporation	Healthcare Services (Shanghai) Ltd.
(Proprietary) Limited	I.D. Acquisition Corp.
DePuy Hellas SA	Innomedic Gesellschaft für innovative Medizintechnik und Informatik mbH
DePuy International Limited	J & J Company West Africa Limited
DePuy Ireland Unlimited Company	J&J Argentina S.A.
DePuy Mexico, S.A. de C.V.	J&J Pension Trustees Limited
DePuy Mitek, LLC	J&J Productos Medicos & Farmaceuticos del Peru S.A.
DePuy Orthopaedics, Inc.	J.C. General Services BV
DePuy Products, Inc.	Janssen Biologics (Ireland) Limited
DePuy Spine, LLC	Janssen Biologics B.V.
DePuy Synthes Institute, LLC	Janssen BioPharma, LLC
DePuy Synthes Products, Inc.	Janssen Biotech, Inc.
DePuy Synthes Sales, Inc.	Janssen Cilag Farmaceutica S.A.
DePuy Synthes, Inc.	Janssen Cilag S.p.A.
Dutch Holding LLC	Janssen Cilag SPA
ECL7, LLC	Janssen Cilag, C.A.
EES Holdings de Mexico, S. de R.L. de C.V.	Janssen Development Finance Unlimited Company
EES, S.A. de C.V.	Janssen Egypt LLC
EIT Emerging Implant Technologies GmbH	Janssen Farmaceutica Portugal Lda
Ethicon Endo-Surgery (Europe) GmbH	Janssen France Treasury Unlimited Company
Ethicon Endo-Surgery, Inc.	Janssen Global Services, LLC
Ethicon Endo-Surgery, LLC	Janssen Holding GmbH
Ethicon LLC	Janssen Inc.
Ethicon Sarl	Janssen Irish Finance Unlimited Company
Ethicon US, LLC	Janssen Japan Treasury Unlimited Company
Ethicon Women's Health & Urology Sarl	Janssen Korea Ltd.
Ethicon, Inc.	Janssen Mexico Treasury Unlimited Company
Ehnor (Proprietary) Limited	Janssen Oncology, Inc.
Ehnor del Istmo S.A.	Janssen Ortho LLC
Ehnor Farmaceutica, S.A.	Janssen Pharmaceutica (Proprietary) Limited
Finsbury (Development) Limited	Janssen Pharmaceutica NV
Finsbury (Instruments) Limited	Janssen Pharmaceutica S.A.
Finsbury Medical Limited	Janssen Pharmaceutical K.K.
Finsbury Orthopaedics International Limited	Janssen Pharmaceutical Sciences Unlimited Company
Finsbury Orthopaedics Limited	Janssen Pharmaceutical Unlimited Company
FMS Future Medical System SA	Janssen Pharmaceuticals, Inc.
GATT Technologies B.V.	
GH Biotech Holdings Limited	
Global Investment Participation B.V.	
GMED Healthcare BV	
Guangzhou Bioseal Biotech Co., Ltd.	
Hansen Medical Deutschland GmbH	

Janssen Products, LP	JNJ Holding EMEA B.V.
Janssen R&D Ireland Unlimited Company	JNJ International Investment LLC
Janssen Research & Development, LLC	JNTL (APAC) HoldCo 2 LLC
Janssen Sciences Ireland	JNTL (APAC) HoldCo 3 Pte. Ltd.
Unlimited Company	JNTL (APAC) HoldCo LLC
Janssen Scientific Affairs, LLC	JNTL (APAC) HoldCo Pte. Ltd.
Janssen Supply Group, LLC	JNTL (Japan) HoldCo Inc.
Janssen Vaccines & Prevention B.V.	JNTL (Malaysia) Sdn. Bhd.
Janssen Vaccines Corp.	JNTL (Middle East) HoldCo LLC
Janssen-Cilag	JNTL (Puerto Rico) HoldCo GmbH
Janssen-Cilag (New Zealand) Limited	JNTL (Shanghai) Investment Co., Ltd.
Janssen-Cilag A/S	JNTL (Switzerland) HoldCo GmbH
Janssen-Cilag AG	JNTL (Thailand) HoldCo LLC
Janssen-Cilag Aktiebolag	JNTL (UK) HoldCo Limited
Janssen-Cilag AS	JNTL Consumer Health (Belgium) BV
Janssen-Cilag B.V.	JNTL Consumer Health (Brazil) Ltda.
Janssen-Cilag d.o.o. Beograd	JNTL Consumer Health
Janssen-Cilag de Mexico S. de R.L. de C.V.	(Czech Republic) s.r.o.
Janssen-Cilag Farmaceutica Lda.	JNTL Consumer Health
Janssen-Cilag Farmaceutica Ltda.	(Dominican Republic), S.A.S.
Janssen-Cilag GmbH	JNTL Consumer Health (Finland) Oy
Janssen-Cilag International NV	JNTL Consumer Health (France) SAS
Janssen-Cilag Kft.	JNTL Consumer Health (Hungary) Kft
Janssen-Cilag Limited	JNTL Consumer Health (India)
Janssen-Cilag Manufacturing, LLC	Private Limited
Janssen-Cilag NV	JNTL Consumer Health
Janssen-Cilag OY	(New Zealand) Limited
Janssen-Cilag Pharma GmbH	JNTL Consumer Health (Norway) AS
Janssen-Cilag Pharmaceutical S.A.C.I.	JNTL Consumer Health (Philippines) Inc.
Janssen-Cilag Polska, Sp. z o.o.	JNTL Consumer Health (Poland) sp. z o.o.
Janssen-Cilag Pty Ltd	JNTL Consumer Health (Portugal) Limitada
Janssen-Cilag S.A.	JNTL Consumer Health (Services) LLC
Janssen-Cilag s.r.o.	JNTL Consumer Health (Slovakia), s.r.o.
Janssen-Cilag, S.A.	JNTL Consumer Health (Spain), S.L.
Janssen-Cilag, S.A. de C.V.	JNTL Consumer Health (Taiwan) Limited
Janssen-Pharma, S.L.	JNTL Consumer Health (Vietnam) Co. Ltd.
J-C Health Care Ltd.	JNTL Consumer Health General
Jevco Holding, Inc.	Services BV
JJ Surgical Vision Spain, S.L.	JNTL Consumer Health I (Ireland) Limited
JJC Acquisition Company B.V.	JNTL Consumer Health I
JJHC, LLC	(Switzerland) GmbH
JJSV Belgium BV	JNTL Consumer Health II
JJSV Manufacturing Malaysia SDN. BHD.	(Switzerland) GmbH
JJSV Norden AB	JNTL Consumer Health LLC
JJSV Produtos Oticos Ltda.	JNTL Consumer Health Mexico,
JNJ Global Business Services s.r.o.	S. de R.L. de C.V.

JNTL Consumer Health Middle East FZ-LLC	Johnson & Johnson China Ltd.
JNTL HoldCo 2 LLC	Johnson & Johnson Consumer (Hong Kong) Limited
JNTL HoldCo 3 LLC	Johnson & Johnson Consumer (Thailand) Limited
JNTL HoldCo 4 LLC	Johnson & Johnson Consumer B.V.
JNTL HoldCo 5 LLC	Johnson & Johnson Consumer Holdings France
JNTL HoldCo 6 LLC	Johnson & Johnson Consumer Inc.
JNTL HoldCo 7 LLC	Johnson & Johnson Consumer NV
JNTL HoldCo 8 LLC	Johnson & Johnson Consumer Saudi Arabia Limited
JNTL HoldCo LLC	Johnson & Johnson Consumer Services EAME Ltd.
JNTL Holdings 2, Inc.	Johnson & Johnson d.o.o.
JNTL Holdings 3, Inc.	Johnson & Johnson de Argentina S.A.C. e. I.
JNTL Holdings B.V.	Johnson & Johnson de Chile S.A.
JNTL Holdings, Inc.	Johnson & Johnson de Colombia S.A.
JNTL Ireland HoldCo 2 B.V.	Johnson & Johnson de Mexico, S.A. de C.V.
JNTL Netherlands HoldCo B.V.	Johnson & Johnson de Uruguay S.A.
JNTL Turkey Tüketicisi Sağlığı Limited Şirketi	Johnson & Johnson de Venezuela, S.A.
Johnson & Johnson	Johnson & Johnson del Ecuador, S.A.
Johnson & Johnson - Societa' Per Azioni	Johnson & Johnson Del Paraguay, S.A.
Johnson & Johnson (Angola), Limitada	Johnson & Johnson del Peru S.A.
Johnson & Johnson (Australia) Pty Ltd	Johnson & Johnson do Brasil Industria E Comercio de Produtos Para Saude Ltda.
Johnson & Johnson (Canada) Inc.	Johnson & Johnson Dominicana, S.A.S.
Johnson & Johnson (China) Investment Ltd.	Johnson & Johnson Enterprise Innovation Inc.
Johnson & Johnson (Ecuador) S.A.	Johnson & Johnson European Treasury Unlimited Company
Johnson & Johnson (Egypt) S.A.E.	Johnson & Johnson Finance Corporation
Johnson & Johnson (Hong Kong) Limited	Johnson & Johnson Finance Limited
Johnson & Johnson (Ireland) Limited	Johnson & Johnson Financial Services GmbH
Johnson & Johnson (Jamaica) Limited	Johnson & Johnson for Export and Import LLC
Johnson & Johnson (Kenya) Limited	Johnson & Johnson Gateway, LLC
Johnson & Johnson (Middle East) Inc.	Johnson & Johnson Gesellschaft m.b.H.
Johnson & Johnson (Mozambique), Limitada	Johnson & Johnson GmbH
Johnson & Johnson (Namibia) (Proprietary) Limited	Johnson & Johnson GT, Sociedad Anónima
Johnson & Johnson (New Zealand) Limited	Johnson & Johnson Guatemala, S.A.
Johnson & Johnson (Philippines), Inc.	Johnson & Johnson Health and Wellness Solutions, Inc.
Johnson & Johnson (Private) Limited	Johnson & Johnson Health Care Systems Inc.
Johnson & Johnson (Singapore) Holdco LLC	
Johnson & Johnson (Thailand) Ltd.	
Johnson & Johnson (Trinidad) Limited	
Johnson & Johnson (Vietnam) Co., Ltd	
Johnson & Johnson AB	
Johnson & Johnson AG	
Johnson & Johnson Bulgaria EOOD	

Johnson & Johnson Hellas Commercial and Industrial S.A.
Johnson & Johnson Hellas Consumer Products Commercial Societe Anonyme
Johnson & Johnson Hemisferica S.A.
Johnson & Johnson Holdco (NA) Inc.
Johnson & Johnson Holding GmbH
Johnson & Johnson Holdings (Austria) GmbH
Johnson & Johnson Inc.
Johnson & Johnson Industrial Ltda.
Johnson & Johnson Innovation - JJDC, Inc.
Johnson & Johnson Innovation Limited
Johnson & Johnson Innovation LLC
Johnson & Johnson International
Johnson & Johnson International (Singapore) Pte. Ltd.
Johnson & Johnson International Financial Services Unlimited Company
Johnson & Johnson Irish Finance Company Limited
Johnson & Johnson K.K.
Johnson & Johnson Kft.
Johnson & Johnson Korea Selling & Distribution LLC
Johnson & Johnson Korea, Ltd.
Johnson & Johnson Limited
Johnson & Johnson LLC
Johnson & Johnson Luxembourg Finance Company Sarl
Johnson & Johnson Management Limited
Johnson & Johnson Medical (China) Ltd.
Johnson & Johnson Medical (Proprietary) Ltd
Johnson & Johnson Medical (Shanghai) Ltd.
Johnson & Johnson Medical (Suzhou) Ltd.
Johnson & Johnson Medical B.V.
Johnson & Johnson Medical Devices & Diagnostics Group - Latin America, L.L.C.
Johnson & Johnson Medical GmbH
Johnson & Johnson Medical Greece Single Member S.A.
Johnson & Johnson Medical Korea Ltd.
Johnson & Johnson Medical Limited
Johnson & Johnson Medical Mexico, S.A. de C.V.
Johnson & Johnson Medical NV
Johnson & Johnson Medical Products GmbH
Johnson & Johnson Medical Pty Ltd
Johnson & Johnson Medical S.A.
Johnson & Johnson Medical S.p.A.
Johnson & Johnson Medical SAS
Johnson & Johnson Medical Saudi Arabia Limited
Johnson & Johnson Medical Taiwan Ltd.
Johnson & Johnson Medical, S.C.S.
Johnson & Johnson Medikal Sanayi ve Ticaret Limited Sirketi
Johnson & Johnson MedTech (Thailand) Ltd.
Johnson & Johnson Medtech Colombia S.A.S.
Johnson & Johnson Middle East FZ-LLC
Johnson & Johnson Morocco Societe Anonyme
Johnson & Johnson Nordic AB
Johnson & Johnson Pacific Pty Limited
Johnson & Johnson Pakistan (Private) Limited
Johnson & Johnson Panama, S.A.
Johnson & Johnson Personal Care (Chile) S.A.
Johnson & Johnson Pharmaceutical Ltd.
Johnson & Johnson Poland Sp. z o.o.
Johnson & Johnson Private Limited
Johnson & Johnson Pte. Ltd.
Johnson & Johnson Pty. Limited
Johnson & Johnson Romania S.R.L.
Johnson & Johnson S.E. d.o.o.
Johnson & Johnson S.E., Inc.
Johnson & Johnson Sante Beaute France
Johnson & Johnson SDN. BHD.
Johnson & Johnson Services, Inc.
Johnson & Johnson Surgical Vision India Private Limited
Johnson & Johnson Surgical Vision, Inc.
Johnson & Johnson Taiwan Ltd.
Johnson & Johnson UK Treasury Company Limited

Johnson & Johnson Ukraine LLC
Johnson & Johnson Urban
Renewal Associates
Johnson & Johnson Vision Care
(Australia) Pty Ltd
Johnson & Johnson Vision Care
(Shanghai) Ltd.
Johnson & Johnson Vision Care Ireland
Unlimited Company
Johnson & Johnson Vision Care, Inc.
Johnson & Johnson Vision Korea, Ltd.
Johnson & Johnson, Lda
Johnson & Johnson, S.A.
Johnson & Johnson, S.A. de C.V.
Johnson & Johnson, s.r.o.
Johnson & Johnson, s.r.o.
Johnson and Johnson (Proprietary) Limited
Johnson and Johnson Sihhi Malzeme Sanayi
Ve Ticaret Limited Sirketi
Johnson Y Johnson de Costa Rica, S.A.
JOM Pharmaceutical Services, Inc.
Kenvue Inc.
La Concha Land Investment Corporation
McNeil AB
McNeil Consumer Pharmaceuticals Co.
McNeil Denmark ApS
McNeil Healthcare (Ireland) Limited
McNeil Healthcare (UK) Limited
McNeil Healthcare LLC
McNeil Iberica S.L.U.
McNeil LA LLC
McNEIL MMP, LLC
McNeil Nutritionals, LLC
McNeil Panama, LLC
McNeil Products Limited
McNeil Sweden AB
Medical Device Business Services, Inc.
Medical Devices & Diagnostics
Global Services, LLC
Medical Devices International LLC
Medos International Sarl
Medos Sarl
MegaDyne Medical Products, Inc.
Menlo Care De Mexico, S.A. de C.V.
Mentor B.V.
Mentor Deutschland GmbH
Mentor Medical Systems B.V.
Mentor Partnership Holding
Company I, LLC
Mentor Texas GP LLC
Mentor Texas L.P.
Mentor Worldwide LLC
Middlesex Assurance Company Limited
Momenta Ireland Limited
Momenta Pharmaceuticals, Inc.
NeoStrata Company, Inc.
NeoStrata UG (haftungsbeschränkt)
Netherlands Holding Company
Neuravi Limited
NeuWave Medical, Inc.
Novira Therapeutics, LLC
NuVera Medical, Inc.
Obtech Medical Mexico, S.A. de C.V.
OBTECH Medical Sarl
OGX Beauty Limited
OMJ Holding GmbH
OMJ Pharmaceuticals, Inc.
Omrix Biopharmaceuticals Ltd.
Omrix Biopharmaceuticals NV
Omrix Biopharmaceuticals, Inc.
Ortho Biologics LLC
Ortho Biotech Holding LLC
Orthospin Ltd.
Orthotaxy SAS
Patriot Pharmaceuticals, LLC
Peninsula Pharmaceuticals, LLC
Percivia LLC
Pharmadirect Ltd.
Pharmedica Laboratories
(Proprietary) Limited
preCARDIA, Inc.
Princeton Laboratories, Inc.
Productos de Cuidado Personal y
de La Salud de Bolivia S.R.L.
Proleader S.A.
Prosidyan, Inc.
PT Integrated Healthcare Indonesia
PT Johnson & Johnson Indonesia
PT Johnson and Johnson Indonesia Two
Pulsar Vascular, Inc.
Regency Urban Renewal Associates
RespiVert Ltd.

Review Manager Test Entity 2
Royalty A&M LLC
Rutan Realty LLC
Scios LLC
Serhum S.A. de C.V.
Shanghai Elsker Mother & Baby Co., Ltd
Shanghai Johnson & Johnson Ltd.
Shanghai Johnson & Johnson
Pharmaceuticals Ltd.
Sodiac ESV
Spectrum Vision Limited Liability Company
Spectrum Vision Limited Liability
Partnership
SterilMed, Inc.
Surgical Process Institute
Deutschland GmbH
Synthes Costa Rica S.C.R., Limitada
SYNTHES GmbH
Synthes GmbH
Synthes Holding AG
Synthes Holding Limited
SYNTHES Medical Immobilien GmbH
Synthes Medical Surgical Equipment &
Instruments Trading LLC
Synthes Produktions GmbH
Synthes Proprietary Limited
Synthes S.M.P., S. de R.L. de C.V.
Synthes Tuttlingen GmbH
Synthes USA Products, LLC
Synthes USA, LLC
Synthes, Inc.
TARIS Biomedical LLC
TearScience, Inc.
The Anspach Effort, LLC
The Vision Care Institute, LLC
Tibotec, LLC
Torax Medical, Inc.
UAB "Johnson & Johnson"
Vania Expansion
Verb Surgical Inc.
Vision Care Finance Unlimited Company
Vogue International LLC
WH4110 Development Company, L.L.C.
Xian Janssen Pharmaceutical Ltd.
XO1 Limited
Zarbee's, Inc.

Managers and Officers of the Debtor
John Kim
Richard Dickinson
Robert Wuesthoff
Russell Deyo

**Major Current Business Affiliations of
Debtor's Managers**

American Foundation for Opioid
Alternatives
Migration Policy Institute
Miller Center for Community Protection &
Reliance, Eagleton Institute of Politics,
Rutgers University
National Center for State Courts
National Council, McLean Hospital
One Mind

Depository and Disbursement Banks

Bank of America, N.A.

Major Sureties

Chubb
Federal Insurance Company
Liberty Mutual Insurance Company
Travelers Casualty and Surety Company
of America

**Parties to Material Contracts With the
Debtor**

Johnson & Johnson
Johnson & Johnson Holdco (NA) Inc.
Johnson & Johnson Services, Inc.

**Significant Co-Defendants in
Talc-Related Litigation**

3M Company
A.O. Smith Corporation
Albertsons Companies, Inc.
Avon Products, Inc.
Barretts Minerals, Inc.
BASF Catalysts LLC
Block Drug Company, Inc.
Borg Warner Morse Tec, Inc.
Brenntag North America
Brenntag Specialties, Inc.

Bristol-Myers Squibb Company	Macy's, Inc.
Carrier Corporation	Mary Kay Inc.
Chanel, Inc.	Maybelline LLC
Charles B. Chrystal Co., Inc.	Metropolitan Life Insurance Company
Chattem, Inc.	Noxell Corporation
Colgate-Palmolive Company	Personal Care Products Council
Conopco Inc.	Pfizer, Inc.
Costco Wholesale Corporation	Pharma Tech Industries, Inc.
Coty, Inc.	Pneumo Abex, LLC
Crane Co.	PTI Royston, LLC
CVS Health Corporation	Publix Super Markets, Inc.
CVS Pharmacy, Inc.	R.T. Vanderbilt Holding Company, Inc.
Cyprus Amax Minerals Company	Ralphs Grocery Company
Cyprus Mines Corporation	Revlon Consumer Products Corporation
Dana Companies, LLC	Revlon, Inc.
DAP Products, Inc.	Rite Aid Corporation
Dollar General Corporation	Safeway, Inc.
Duane Reade Inc.	Sanofi-Aventis U.S. LLC
Eaton Corporation	Shulton, Inc.
Eli Lilly and Company	Specialty Minerals Inc.
Elizabeth Arden, Inc.	Target Corporation
Estee Lauder Inc.	The Dow Chemical Company
Family Dollar Stores Inc.	The Estee Lauder Companies, Inc.
Flowserve US, Inc.	The Kroger Co.
FMC Corporation	The Procter & Gamble Company
Food 4 Less of California, Inc.	Thrifty Payless, Inc.
Ford Motor Company	Unilever Home & Personal Care USA
Foster Wheeler, LLC	Union Carbide Corporation
Gardner Denver, Inc.	Vanderbilt Minerals, LLC
General Electric Company	ViacomCBS, Inc.
Genuine Parts Company	Walgreen Co.
Goodyear Tire & Rubber Co.	Walmart, Inc.
Goulds Pumps, LLC	Warren Pumps, LLC
Grinnell LLC	Whittaker Clark & Daniels, Inc.
Honeywell International, Inc.	Wyeth Holdings LLC
Imerys Talc America, Inc.	Yves Saint Laurent America, Inc.
Imerys USA, Inc.	
IMO Industries Inc.	
John Crane, Inc.	
K&B Louisiana Corporation	<u>Debtor's Proposed Professionals and</u>
Kaiser Gypsum Company, Inc.	<u>Claims Agent</u>
Kmart Corporation	AlixPartners LLP
Kolmar Laboratories	Bates White LLC
Longs Drug Stores California	Blake, Cassels & Graydon LLP
L'Oreal USA, Inc.	Epiq Corporate Restructuring LLC
Lucky Stores, Inc.	Hogan Lovells
	Jones Day
	King & Spalding LLP

McCarter & English, LLP
Orrick, Herrington, & Sutcliffe, LLP
Shook, Hardy & Bacon L.P.
Skadden, Arps, Slate, Meager & Flom LLP
Weil Gotshal & Manges LLP
Wollmuth Maher & Deutsch LLP

Debtor's Proposed Significant Ordinary Course Professionals, Consultants and Service Providers

Adler Pollock & Sheehan PC
Barrasso Usdin Kupperman
Freeman & Sarver, L.L.C.
Blank Rome LLP
Butler Snow LLP
Carlton Fields, P.A.
Chehardy, Sherman, Williams,
Recile, & Hayes
Damon Key Leong Kupchak Hastert
Davis Hatley Haffeman & Tighe
Dechert LLP
Elliott Law Offices, PA
Faegre Drinker Biddle & Reath LLP
Foliart, Huff, Ottaway & Bottom
Gibson, Dunn & Crutcher LLP
Goldman Ismail Tomaselli Brennan &
Baum
Hartline Barger
HeplerBroom LLC
Irwin Fritchie Urquhart & Moore LLC
Johnson & Bell Ltd.
Jones, Skelton & Hochuli, P.L.C.
Kaplan, Johnson, Abate & Bird LLP
Kelley Jasons McGowan Spinelli
Hanna & Reber, LLP
Kirkland & Ellis LLP
Kitch Drutchas Wagner
Valitutti & Sherbrook
Lewis Brisbois Bisgaard & Smith, LLP
Manion Gaynor & Manning LLP
Manning Gross + Massenburg
Miles & Stockbridge
Milligan & Herns
Morgan Lewis
Nelson Mullins Riley & Scarborough, LLP
Nutter McClellan & Fish LLP

Patterson Belknap Webb & Tyler LLP
Proskauer Rose LLP
Quattlebaum, Grooms & Tull PLLC
Schnader Harrison Segal & Lewis
Schwabe Williamson & Wyatt
Sills Cummis & Gross P.C.
Stoel Rives LLP
Sullivan Whitehead & Deluca LLP
Swartz Campbell LLC
The Weinhardt Law Firm
Tucker Ellis LLP
Willcox & Savage, P.C.

Known Professionals for Certain Non-Debtor Parties in Interest

Barnes & Thornburg, LLP
Cravath, Swaine & Moore
White & Case LLP

Proposed Future Claimants' Representative and Her Proposed Professional

Randi S. Ellis
Walsh Pizzi O'Reilly Falanga LLP

Material Potentially Indemnified Parties

Bausch Health Companies Inc.
Cyprus Mines Corporation
Cyprus Talc Corp.
Imerys Talc America, Inc.
Imerys Talc Vermont, Inc.
Luzenac America, Inc.
Pharma Tech Industries, Inc.
PTI Royston, LLC
Rio Tinto America, Inc.
RTZ America, Inc.
Valeant Pharmaceuticals International, Inc.
Windsor Minerals Inc.
Costco Wholesale Corporation
Publix Super Markets, Inc.
Rite Aid Corporation
Safeway Inc.
Walmart Inc.

Parties Who Have Entered Into Plan Support Agreements

Andres Pereira Firm
Ferrer, Poirot & Wansbrough
Johnson Law Group
Liakos Law, APC
Linville Law Group
McDonald Worley
Nachawati Law Group
OnderLaw, LLC
Pulaski Kherkher PLLC
Rueb Stoller Daniel, LLP
Seeger Weiss LLP
Slater Slater Schulman LLP
Trammell PC
Watts Guerra LLP
Wisner Baum, LLP

Law Firms with Significant Representations of Talc Claimants

Andres Pereira Firm
Arnold & Itkin LLP
Aylstock, Witkin, Kreis & Overholtz, PLLC
Beasley Allen Law Firm
Childers, Schlueter & Smith LLC
Ferrer, Poirot & Wansbrough
Johnson Law Group
Linville Law Group
McDonald Worley
Miller Firm, LLC
Nachawati Law Group
Napoli Shkolnik PLLC
OnderLaw, LLC
Pulaski Kherkher PLLC
Robinson Calcagnie
Rueb Stoller Daniel, LLP
Sanders, Phillips, Grossman, LLC
Seeger Weiss LLP
Slater Slater Schulman LLP
Trammell PC
Wagstaff Law Firm
Watts Guerra LLP
Wisner Baum, LLP

Key Parties in *Imerys Talc America, Inc.* and *Cyprus Mines Corp.* Chapter 11 Cases

Cyprus Amax Minerals Company
Cyprus Mines Corporation
Cyprus Talc Corporation
Imerys S.A.
Imerys Talc America, Inc.
Imerys Talc Vermont, Inc.
(fka Windsor Minerals Inc.)
James L. Patton
Luzenac America, Inc.
Official Committee of Tort Claimants
(*In re Imerys Talc America, Inc.*)
Official Committee of Tort Claimants
(*In re Cyprus Mines Corp.*)
Roger Frankel

Debtor's Insurers

A.G. Securitas
ACE Property & Casualty Insurance Company
Aetna Casualty and Surety Company
Affiliated FM Ins. Company
AIG Europe S.A.
AIG Property and Casualty Company
AIU Ins. Company
Allianz Global Risks US Insurance Company
Allianz Ins. Company
Allstate Insurance Company
American Centennial Ins. Company
American Motorists Ins. Company
American Re-Insurance Company
Arrowood Indemnity Company
ASR Schadeverzekering N.V.
Assurances Generales De France
Assurantiekantoor VanWijk & Co.
Atlanta International Insurance Company,
n/k/a Wellfleet New York Insurance Company
Birmingham Fire Ins. Company of Pennsylvania
Central National Ins. Company of Omaha
Century Indemnity Company
Champion Dyeing Allocation Year
Chubb

City Ins. Company	N.V. Schadeverzekeringsmaatschappij
Colonia Versicherungs AG, Koln	National Casualty Company
Company of N.Y.	National Union Fire Ins. Company of
Continental Insurance Company	Pittsburgh, PA
Darag Deutsche Versicherungs-Und	Nationwide
Drake Ins. Company of New York	New Hampshire Ins. Company
Employers Ins. Company of Wausau	North River Ins. Company
Employers Ins. of Wausau	Northbrook Excess and Surplus
Employers Mutual Casualty Company	Ins. Company
Eurinco Allgemeine	Northeastern Fire Ins. Company
Everest Reinsurance Company	of Pennsylvania
Fireman's Fund Ins. Company	Pacific Employers Ins. Company
First State Ins. Company	ProSight
GAP	Prudential Reinsurance Company
Gibraltar Casualty Company	Puritan Insurance Company
Granite State Ins. Company	Republic Indemnity Company of America
Great American	Republic Ins. Company
Great Northern Ins. Company	Republic Western Ins. Company
Great Southwest Fire Ins. Company	Repwest Insurance Company
Groupe Drouot	Resolute Management Inc.
Harbor Ins. Company	Rheinland Versicherungen
Hartford Accident and Indemnity Company	Rheinland Verzekeringen
Home Ins. Company	Riverstone Insurers
Ideal Mutual Ins. Company	Royal Belge I.R., S.A. d'Assurances
Industrial Indemnity Company	Royal Indemnity Company
Ins. Company of North America	Royal Ins. Company
Ins. Company of the State of Pennsylvania	Rückversicherungs-AG
Ins. Corporation of Singapore Limited	Safety Mutual Casualty Corporation
Integrity Ins. Company	Safety National Casualty Corporation
International Ins. Company	Seguros La Republica SA
International Surplus Lines Ins. Company	Sentry Insurance A Mutual Company
Lexington Ins. Company	Southern American Ins. Company
London Guarantee and Accident	Starr Indemnity & Liability Company
L'Union Atlantique S.A. d'Assurances	TIG Insurance Company
Maas Lloyd	Transamerica Premier Insurance Company
Mead Reinsurance Corporation	Transit Casualty Company
Middlesex Assurance Company	Travelers Casualty and Surety Company
Midland Ins. Company	UAP
Midstates Reinsurance Corp.	Union Atlantique d'Assurances S.A.
Mission Ins. Company	Union Indemnity Ins. Company
Mission National Ins. Company	of New York
Munich Reinsurance America, Inc.	Versicherungs AG, Dusseldorf
Mutual Fire, Marine, & Inland Ins.	Westchester Fire Insurance Company
Company	Westport Insurance Corporation
N.V. De Ark	XL Ins. Company
N.V. Rotterdamse Assurantiekas	

Potential Parties in Canadian Proceeding

Cassels Brock & Blackwell LLP
Ernst & Young Inc.

States/Federal District With Consumer Protection Investigations/Actions

Alabama
Alaska
Arkansas
Arizona
Colorado
Connecticut
Delaware
Florida
Georgia
Hawaii
Idaho
Illinois
Iowa
Kansas
Kentucky
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Montana
Nebraska
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina
North Dakota
Ohio
Oklahoma
Oregon
Rhode Island
South Dakota
Texas
Utah
Vermont
Virginia
Washington

Washington, D.C.
West Virginia
Wisconsin

The Office of the United States Trustee – Region 3 – District of New Jersey

Adam Shaarawy
Adela Alfaro
Alexandria Nikolinos
Angeliza Ortiz-Ng
Daniel C. Kropiewnicki
David Gerardi
Fran B. Steele
Francyne D. Arendas
James Stives
Jeffrey Sponder
Joseph C. Kern
Kirsten K. Ardelean
Lauren Bielskie
Maggie McGee
Martha Hildebrandt
Michael Artis
Neidy Fuentes
Peter J. D'Auria
Robert J. Schneider, Jr.
Tia Green
Tina L. Oppelt
William J. Ziemer

Bankruptcy Judges for the District of New Jersey

Judge Andrew B. Altenburg, Jr.
Judge Christine M. Gravelle
Judge Jerrold N. Poslusny, Jr.
Judge John K. Sherwood
Judge Kathryn C. Ferguson
Judge Michael B. Kaplan
Judge Rosemary Gambardella
Judge Stacey L. Meisel
Judge Vincent F. Papalia

SCHEDULE 2

Disclosure Schedule

SCHEDULE 2
Client Disclosure

Category	Name in Interest	Client Relationship
Debtor	LTL Management LLC	Client
Direct Equity Owner of Debtor	Johnson & Johnson Holdco (NA) Inc.	Client
Other Non-Debtor Affiliates	Actelion Ltd.	Affiliate of client
Other Non-Debtor Affiliates	Actelion Pharmaceuticals Ltd	Client
Other Non-Debtor Affiliates	AMO Canada Company	Client
Other Non-Debtor Affiliates	C Consumer Products Denmark ApS, n/k/a Coloplast Konsumerntvarer A/S	
Other Non-Debtor Affiliates	Cilag AG	Client
Other Non-Debtor Affiliates	Cilag GmbH International	Client
Other Non-Debtor Affiliates	ColBar LifeScience Ltd.	Client
Other Non-Debtor Affiliates	CRES Holdings, Inc.	Former client
Other Non-Debtor Affiliates	DePuy International Limited	Client
Other Non-Debtor Affiliates	DePuy Ireland Unlimited Company	Affiliate of client
Other Non-Debtor Affiliates	DePuy Orthopaedics, Inc.	Client
Other Non-Debtor Affiliates	DePuy Spine, LLC	Client
Other Non-Debtor Affiliates	DePuy Synthes, Inc.	Client
Other Non-Debtor Affiliates	Ethicon Endo-Surgery, Inc.	Client
Other Non-Debtor Affiliates	Ethicon Endo-Surgery, LLC	Client
Other Non-Debtor Affiliates	Ethicon LLC	Affiliate of client
Other Non-Debtor Affiliates	Ethicon Sarl	Client
Other Non-Debtor Affiliates	Ethicon Women's Health & Urology Sarl	Client
Other Non-Debtor Affiliates	Ethicon, Inc.	Client
Other Non-Debtor Affiliates	J.C. General Services BV	Affiliate of client
Other Non-Debtor Affiliates	Janssen Biotech, Inc.	Client
Other Non-Debtor Affiliates	Janssen Inc.	Client
Other Non-Debtor Affiliates	Janssen Ortho LLC	Client
Other Non-Debtor Affiliates	Janssen Pharmaceutica NV	Client
Other Non-Debtor Affiliates	Janssen Pharmaceuticals, Inc.	Client
Other Non-Debtor Affiliates	Janssen Research & Development, LLC	Client
Other Non-Debtor Affiliates	Janssen Sciences Ireland Unlimited Company	Client

Category	Name in Interest	Client Relationship
Other Non-Debtor Affiliates	Johnson & Johnson	Client
Other Non-Debtor Affiliates	Johnson & Johnson Consumer Inc.	Client
Other Non-Debtor Affiliates	Johnson & Johnson Inc.	Client
Other Non-Debtor Affiliates	Johnson & Johnson International	Client
Other Non-Debtor Affiliates	Johnson & Johnson Surgical Vision, Inc.	Client
Other Non-Debtor Affiliates	McNeil Consumer Pharmaceuticals Co.	Affiliate of client
Other Non-Debtor Affiliates	Mentor Medical Systems B.V.	Affiliate of former client
Other Non-Debtor Affiliates	Mentor Worldwide LLC	Client
Other Non-Debtor Affiliates	Ortho Biotech Holding LLC	Affiliate of former client
Other Non-Debtor Affiliates	Synthes, Inc.	Affiliate of client
Depository and Disbursement Banks	Bank of America, N.A.	Client
Major Sureties	Chubb	Affiliate of client
Major Sureties	Federal Insurance Company	Affiliate of client
Major Sureties	Liberty Mutual Insurance Company	Affiliate of client
Parties to Material Contracts with the Debtor	Johnson & Johnson	Client
Parties to Material Contracts with the Debtor	Johnson & Johnson Services, Inc.	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	Albertsons Companies, Inc.	Affiliate of Client
Significant Co-Defendants in Talc-Related Litigation	BASF Catalysts LLC	Affiliate of Client
Significant Co-Defendants in Talc-Related Litigation	Borg Warner Morse Tec, Inc.	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	Brenntag North America	Client
Significant Co-Defendants in Talc-Related Litigation	Bristol-Myers Squibb Company	Client
Significant Co-Defendants in Talc-Related Litigation	Carrier Corporation	Client
Significant Co-Defendants in Talc-Related Litigation	Colgate-Palmolive Company	Former client
Significant Co-Defendants in Talc-Related Litigation	Costco Wholesale Corporation	Affiliate of Client and former client

Category	Name in Interest	Client Relationship
Significant Co-Defendants in Talc-Related Litigation	Coty, Inc.	Client
Significant Co-Defendants in Talc-Related Litigation	CVS Pharmacy, Inc.	Client
Significant Co-Defendants in Talc-Related Litigation	Dana Companies, LLC	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	Eaton Corporation	Former client
Significant Co-Defendants in Talc-Related Litigation	Eli Lilly and Company	Client
Significant Co-Defendants in Talc-Related Litigation	Flowserve US, Inc.	Client
Significant Co-Defendants in Talc-Related Litigation	FMC Corporation	Client
Significant Co-Defendants in Talc-Related Litigation	Ford Motor Company	Client
Significant Co-Defendants in Talc-Related Litigation	Gardner Denver, Inc.	Client
Significant Co-Defendants in Talc-Related Litigation	General Electric Company	Client
Significant Co-Defendants in Talc-Related Litigation	Genuine Parts Company	Client
Significant Co-Defendants in Talc-Related Litigation	Goodyear Tire & Rubber Co.	Affiliate of client and client
Significant Co-Defendants in Talc-Related Litigation	Honeywell International, Inc.	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	L'Oreal USA, Inc.	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	Metropolitan Life Insurance Company	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	Pfizer, Inc.	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	Revlon, Inc.	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	Sanofi-Aventis U.S. LLC	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	The Dow Chemical Company	Client

Category	Name in Interest	Client Relationship
Significant Co-Defendants in Talc-Related Litigation	The Procter & Gamble Company	Client
Significant Co-Defendants in Talc-Related Litigation	Unilever Home & Personal Care USA	Affiliate of client
Significant Co-Defendants in Talc-Related Litigation	ViacomCBS, Inc.	Client
Significant Co-Defendants in Talc-Related Litigation	Walmart, Inc.	Client
Significant Co-Defendants in Talc-Related Litigation	Yves Saint Laurent America, Inc.	Affiliate of former client
Debtor's Proposed Professionals and Claims Agent ¹	Hogan Lovells	Client
Debtor's Proposed Professionals and Claims Agent	Jones Day	Client
Debtor's Proposed Professionals and Claims Agent	King & Spalding LLP	Client
Debtor's Proposed Professionals and Claims Agent	Orrick, Herrington, & Sutcliffe, LLP	Client
Debtor's Proposed Professionals and Claims Agent	Skadden, Arps, Slate, Meager & Flom LLP	Client
Debtor's Proposed Professionals and Claims Agent	Weil Gotshal & Manges LLP	Client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Blank Rome LLP	Affiliate of client and former client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Butler Snow LLP	Affiliate of client

¹ Blakes is often directly retained by non-Canadian law firms, including the law firms listed herein as part of (a) the Debtor's Proposed Professionals and Claims Agent, (b) the Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers, and (c) Known Professionals for Certain Non-Debtor Parties in Interest categories, to act as local counsel in Canada on behalf of various clients. Accordingly, these law firms are identified in Blakes' conflicts management system and are listed herein in an abundance of caution.

Category	Name in Interest	Client Relationship
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Faegre Drinker Biddle & Reath LLP	Client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Gibson, Dunn & Crutcher LLP	Client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Kirkland & Ellis LLP	Client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Patterson Belknap Webb & Tyler LLP	Former client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Proskauer Rose LLP	Client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Schnader Harrison Segal & Lewis	Client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Schwabe Williamson & Wyatt	Client
Debtor's Proposed Significant Ordinary Course Professionals, Consultants, and Service Providers	Stoel Rives LLP	Client
Known Professionals for Certain Non-Debtor Parties in Interest	Cravath, Swaine & Moore	Client
Known Professionals for Certain Non-Debtor Parties in Interest	White & Case LLP	Client
Material Potentially Indemnified Parties	Bausch Health Companies Inc.	Client
Material Potentially Indemnified Parties	Rio Tinto America, Inc.	Affiliate of client

Category	Name in Interest	Client Relationship
Material Potentially Indemnified Parties	Costco Wholesale Corporation	Affiliate of client and former client
Material Potentially Indemnified Parties	Walmart Inc.	Client
Debtor's Insurers	Aetna Casualty and Surety Company	Affiliate of client
Debtor's Insurers	AIG Europe S.A.	Affiliate of client
Debtor's Insurers	Allianz Ins. Company	Affiliate of client
Debtor's Insurers	Allianz Global Risks US Insurance Company	Affiliate of client
Debtor's Insurers	Allstate Insurance Company	Client
Debtor's Insurers	Chubb	Affiliate of client
Debtor's Insurers	Continental Insurance Company	Affiliate of former client
Debtor's Insurers	Lexington Ins. Company	Affiliate of client
Debtor's Insurers	Midland Ins. Company	Affiliate of former client
Debtor's Insurers	Munich Reinsurance America, Inc.	Client
Debtor's Insurers	National Union Fire Ins. Company of Pittsburgh, PA	Affiliate of client
Debtor's Insurers	Nationwide	Affiliate of client
Debtor's Insurers	Prudential Reinsurance Company	Affiliate of client
Debtor's Insurers	Royal Ins. Company	Affiliate of client
Debtor's Insurers	UAP	Client
Debtor's Insurers	Westport Insurance Corporation	Affiliate of client
Debtor's Insurers	XL Ins. Company	Affiliate of client
Potential Parties in Canadian Proceeding	Cassels Brock & Blackwell LLP	Client
Potential Parties in Canadian Proceeding	Ernst & Young Inc.	Client
States/Federal District With Consumer Protection Investigations/Actions	Washington	Former client